



Tax and Accounting Services

jdell.co.uk | hello@jdell.co.uk



Introduction

& professional background

Hi, I'm Jon!

How are you?

For a long time, tax and accounting requirements have been overly complicated, expensive and stressful. That is where I come in - I want to take the mystery out of these to ensure that you get a quality, clear and efficient service. By understanding your situation, business and activities I will be able to ensure you get advice that is tailored to your situation and objectives.

I am a Chartered Accountant (ACA) with a vast amount of experience working with small and medium enterprises; family firms and sole traders.

I highly recommend Jon for his exceptional services, expertise, and professionalism. Jon's deep knowledge of accounting and tax regulations is truly impressive. He meticulously reviewed my financial situation, providing accurate and timely advice tailored to my needs.

Whether you need help with tax planning, financial reviews, or navigating intricate accounting issues, Jon is the person to trust. His dedication to client success is unmatched, and I am grateful for his outstanding support.

Samantha Tegala



Whether you are looking for a short-term strategic partnership or regular accounting expertise, when we work together you will benefit from an effective, dedicated and friendly professional who is focused on achieving your objectives. What matters to you, matters to me.

Please check out below the services that I offer. If you would like to know more, then let's talk!

Jon
ACA and BA Hons

My experience includes:

- * 6 years working for Big 4 professional services firms in assurance roles
- * 2 years working abroad in Malta, working in accounting and assurance roles
- * 5 years working for Central Government Departments in finance and assurance roles
- * Finance and accounting roles within the private sector, working with listed US companies



Personal

tax services



Self Assessment or Tax Return - what's the difference? It's actually the same thing.

You may have to file a Tax Return to declare income or claim tax reliefs. Whatever it is, I am here to help you.

I am a Chartered Accountant but a terrible time traveller. For this reason I like to keep in touch throughout the year and ensure we get you the most value out of your income streams.

Some accountants will check in with clients after the tax year has ended, by which point it is too late to change anything. We can change the future but not alter the past.

1. Contributed to a pension?

Pensions are dull aren't they? Well I don't think so actually.

If you are a Higher Rate tax payer, there may be a chance you have additional tax relief to claim for those pension contributions you have been making. Unless you have a Salary Sacrifice pension scheme, a tax return needs to be filed to claim this tax relief.

There are also rules about how much you can contribute to a pension each year.
Are you utilising your Annual

Allowance? Are you contributing more than your Annual Allowance and subject to a Pension Savings Tax Charge? Are you monitoring and documenting your unused Annual Allowance?

There is so much more involved with pensions and tax than those contributions, so let's have a chat about how to claim the tax relief you may be entitled to and prevent any future tax issues.



2. Sold a property in the UK?

If you have a second property and sell it, you must report this to HMRC within 60 days of completion and pay any Capital Gains Tax due within the same timeframe.

It's not just a case of deducting the purchase cost from the sale cost to work out your Capital Gains, there are other costs and reliefs

available for you to maximise your tax efficiency.

I can review your situation and provide Capital Gains Tax calculations, inclusive of relief assessments. Look, selling a property is stressful - I wear the scars from this! So let me make the tax aspect as stress free as possible for you!

3. Got a potential Capital Gain?

Sold some shares or crypto? Chances are these are liable for Capital Gains Tax. As the Annual Allowance has successively reduced over time, there is now a chance you may be liable for declaring the sale and paying any Capital Gains Tax to HMRC.

Honestly, I love a Share Pool and reviewing the HMRC Crypto Manual. So let's make sure you are as tax efficient as possible.

Jon is absolutely amazing! He could not have been more helpful, from helping registering as self-employed right up to filing and submitting my tax self-assessment. Could not recommend him more, best in the business by far and most importantly a really nice guy!

Ciaran Lawless

☆☆☆☆☆

I have worked with Jon for over 3 years now and cannot fault him. His proactive approach and business acumen has helped my business thrive. I have recommended him to colleagues who I'm sure would say the same. Would recommend his services to anyone, easily 5*

Conor Jordan

☆☆☆☆☆

4. Side hustle becoming a big hustle?

Platforms are now sharing their data with HMRC, including Vinted, eBay, Airbnb and more. Some people did not declare this for a while but Big Brother is watching and you need to make sure you are declaring your side hustle income correctly to HMRC.



Company services

1. Ltd Company Tax Return & Annual Accounts

The Financial Statement Submission service includes the preparation of year end accounts and filing these with Companies House. The price varies depending on the type of accounts required to be filed with Companies House. The Company Tax Return service includes calculating your company's tax liability for your approval, submitting the tax return electronically to HMRC and advising you of tax payments as they become due.

“ I've recently started a new business and Jon has been nothing short of essential in almost every element to it. He's had answers to every question, in incredibly quick time and has continuously surprised me with his knowledge and ability.

I couldn't recommend Jon anymore.

Kris Holland



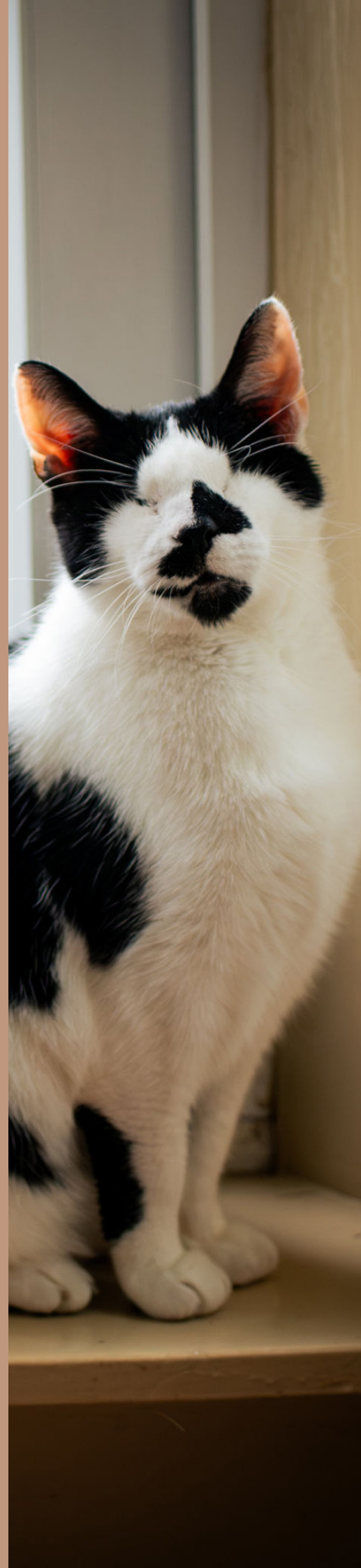
2. VAT Returns

I am willing to go on record and say that VAT returns are actually quite interesting. Are you with me? No? VAT Returns are more than just filing a load of numbers. I take a 5 step approach to it to keep you aware of your VAT liabilities and keep HMRC happy!

1. Create a recurring quarterly job in our job management system so we NEVER miss a deadline and begin work on the VAT return the day after the quarter ends.
2. Carry out an audit of ALL transactions for the period - check that purchase VAT has been claimed on every transaction

that it should have been and conversely that it hasn't been claimed where it shouldn't have been.

3. Ensure that you are on the best scheme to maximise your cashflow - Cash or Accruals. Also keep an eye on going over the threshold at which you HAVE to move to accruals by obligation
4. Send you notification of the amount due and give you notice of the amount to be taken automatically via direct debit
5. File the VAT return on time, every time



3. Payroll

So you are paying yourself or you have employees, but it's not always as straightforward as transferring money out of the business bank account. We need to ensure this is being filed with HMRC on a timely basis, that Income Tax and National Insurance is being calculated correctly and that pension contributions are accounted for correctly.

Using HMRC approved software, I will sort this for you and make sure any reliefs that are available are being claimed and that starters and leavers are being processed correctly.

I can also help you work out what the optimum remuneration strategy for you is. It's not always as easy as just pay yourself dividends and there are wider impacts on your tax situation. So let's have a chat about getting you paid!

Additionally, we need to make sure you are fulfilling your legal obligations as an employer from a documentation and policy perspective. There's more to think about then you may realise!

4. Company Administration

A Director's work is never complete and so I can reduce your burden by completing many company administration tasks. If you require anything that is not mentioned above, send me a message and we can discuss.

" Jon is a high calibre advisor and his deep knowledge and organised approach always give me the confidence I need to ensure my affairs are in order.

Luke Spiteri



" I have collaborated with Jon on a number of projects. His professionalism and finance/ tax knowledge are unmatched. I highly recommend him for any finance, tax and accountancy issues and needs.

Tom W



About Me

Contact details & bio

Hi, I am a Chartered Accountant and have worked across different sectors and countries since 2013. I set up my own practice in 2020 and haven't looked back since.

Outside of accounting and tax, I spend most of my time doting on my two beloved cats: Potus and Dingli. I was never good at the interesting fact question during ice breakers, but here are three:

1.
I love Eurovision - it takes over most of May for me each year. It's not political and not everyone hates the UK FYI!
2.
I was the top buyer of satsumas from Sainsburys in Wakefield for two years in a row.
3.
For three years in a row, I was in the top 0.05% of listeners to Britney Spears globally on Spotify.

If you want to discuss accounting, tax or my poor music taste then please get in touch!

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